

THE FAMILY FILE

John Doe's Fair Deal Family File

A fictional preview of the FairPath working file
John · Sarah · Michael | Dublin

AT A GLANCE

Estimated contribution, years 1-3	€730 / week
Estimated contribution after year 3	€268 / week
Application progress	7 of 11 ready
Family File price	€29 one payment

What this sample shows

- The applicant's Fair Deal contribution estimate and the three-year home cap.
- A situation-specific evidence checklist with family task ownership.
- A single progress view so siblings can see what is complete and what is next.
- A submission-day structure and downloadable Family File pack.

Fictional demo

John Doe, Sarah Doe and Michael Doe are fictional. Figures are illustrative and do not represent a real HSE assessment.

John's weekly contribution estimate

YEARS 1-3

€730 per week

AFTER YEAR 3 - HOME STOPS COUNTING

€268 per week

Illustrative only
Official figure is set by the HSE

Illustrative inputs

Weekly assessable income	€310
Savings and investments	€50,000
Principal-home value	€320,000
Status	Single / widowed

How the estimate is built

Income contribution	80% of €310	€248.00
Assessable assets	€370,000 - €36,000 disregard	€334,000
Asset contribution	7.5% per year ÷ 52	€481.73
Estimated weekly total		€729.73

Why the figure changes after year 3

The principal private residence is subject to the Fair Deal three-year cap. After three years in care, the home stops adding to the asset-based contribution, so the weekly estimate can fall significantly.

One checklist. Three family members.

The sample below shows how a family can split the work while keeping one shared view of progress.

COMPLETE

☒ Bank statements - last 6 months	Michael
☒ Pension evidence	Michael
☒ Savings and investment statements	John
☒ Applicant identity details	John

IN PROGRESS

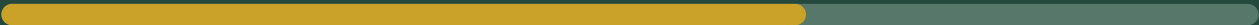
☐ Principal-home valuation	Sarah
☐ Property records / LPT details	Michael
☐ Health-expense records, if relevant	Sarah

FINAL REVIEW

☐ Family review of figures and documents	Everyone
☒ Submission Day cover sheet	FairPath
☐ Keep a full copy of everything submitted	Everyone

PROGRESS

7 of 11 ready



The final review unlocks when the outstanding documents are added.

Submission Day, organised

The Family File brings the final checklist, routed office details and the family's own copy together before anything is sent.

ROUTED HSE OFFICE

Dublin Nursing Homes Support Office

Sample only - final office is selected from the applicant's address

FairPath keeps the office details with the file so the family has one submission record.

Before the envelope leaves

- ☐ Every required item is checked against the family's situation.
- ☐ The applicant and family review the generated material before signing.
- ☐ A complete copy stays with the family.
- ☐ The HSE acknowledgement and later letters are added back to the Family File.

What happens after submission

● Care-needs assessment

The HSE arranges the care-needs assessment after receiving a completed application.

● Financial assessment

The HSE assesses the applicant's income and assets and issues the official contribution.

● Funding decision

The HSE issues the funding decision; FairPath keeps the family focused on letters, dates and next actions.

What the €29 Family File gives the family

The paid product is the working layer around the application - not a promise that FairPath replaces the HSE or acts as the applicant.

01

Contribution breakdown

A clear estimate using the figures the family entered, plus the year-4 view where the home is capped.

02

Situation-specific checklist

Only the evidence relevant to the applicant's circumstances, with ownership and status.

03

Shared task view

Family members can see what is complete, what is waiting and who owns each job.

04

Submission Day sheet

A structured final review with the HSE office details and a record of what was sent.

05

Progress tracking

A place to keep HSE acknowledgement, contribution and funding letters together.

06

Downloadable PDF pack

A print-friendly family pack generated from the same file.

START WITH THE FREE CALCULATOR

Use your own figures before deciding.

FairPath's calculator is free. The Family File is optional and costs €29 as a one-off payment for the family's working file.